

YOUR JOHNSTON GROCKE FINANCIAL PLANNING ADVISER

This document should be read in conjunction with the Financial Services Guide provided by your Adviser. A copy is available from your adviser on request.

Your questions

Our answers

Who is my adviser?



Mathew Wilkshire Dip FP, BSc (Maths)

Authorised Representative

Securitor Financial Group Ltd

What experience does my adviser have?

Mathew has been in the Financial Services Industry for over 13 years, commencing with AMP Limited in 1989. During his time with AMP he was employed within the Large Corporate Superannuation division in an administration and management capacity.

Mathew also has 7 years experience in the services industry working for Ansett Australia from 1994 – 2001. The duties performed included reservations/sales, training, customer service and management.

Over the last 6 years Mathew has been in the financial planning industry providing quality strategic and investment advice, as well as portfolio management advice to a wide variety of working and retired clients. He acknowledges the importance of good client relationships and quality advice and enjoys working with clients to achieve their financial goals.

What are my adviser's qualifications?

Mathew has a Diploma of Financial Planning and has also completed a Bachelor of Science majoring in mathematics.

What product is my adviser authorised to sell or provide advice?

Securitor approved product list.

