

YOUR JOHNSTON GROCKE FINANCIAL PLANNING ADVISER

This document should be read in conjunction with the Financial Services Guide provided by your Adviser. A copy is available from your advisor on request.

Your questions

Our answers

Who is my adviser?



John Grocke Dip FP, CFP

Authorised Representative, Securitor Financial Group Ltd

What experience does my adviser have?

John was the founding financial planning Principal of the Johnston Grocke Group, a company providing Accounting, Business Services and Financial Planning since 1990.

John's expertise has developed over this time dealing in particular with individuals and small to medium businesses across a wide range of areas. John has become adept at using strategies to assist people in achieving financial goals.

In addition he holds an appointed position as a Trustee of a National Superannuation Scheme with around 6,000 members.

John focuses on holistic personal financial planning with special attention to Superannuation, Wealth Accumulation and Retirement Planning.

What are my adviser's qualifications?

John is a Certified Financial Planner (CFP) and a member of the Financial Planning Association. He has more than 16 years experience as a Financial Planner.

What product is my adviser authorised to sell or provide advice?

Securitor approved product list.

